

Insurance Day Summit Bermuda

HEAR
FROM THE
INDUSTRY'S
TOP EXECUTIVES

The premier event for the insurance industry

14th - 15th June 2011

The Fairmont Hamilton Princess, Bermuda

The Bermuda market's main event - rethinking reform, risk and regulation

More than 40 chief executive and senior management speakers over two days



Keynote address Day One

Joe Plumeri
Chairman and Chief Executive
Willis Group Holdings



Keynote address Day Two

Clement Booth
Member of the Board of
Management, Allianz



Keynote address Day Two

John Keogh
Vice Chairman
Ace

Featuring an outstanding line-up of industry experts including:



W Marston Becker
Chief Executive
Alterra Capital



Charles Dupplin
Chief Executive
Hiscox Bermuda



Tom Hulst
Chief Executive
Ariel Re



Jamie Veghte
Chief Executive
XL Group Reinsurance Operations



Brad Kading
President
Association of Bermuda Insurers
and Reinsurers



Kevin Kelley
Chief Executive
Ironshore



Grahame Chilton
Vice Chairman
Aon Group



Bronek Masojada
Chief Executive
Hiscox



Sir Richard Gozney
KCMG CVO
Governor of Bermuda



Richard Whitt
President and Co-Chief Operating Officer
Markel Corporation



Dr Joan Lamm-Tennant
Global Chief Economist & Risk Strategist
Guy Carpenter



Susan Rivera
President and Chief Executive
V3 Insurance Partners



Tony Belisle
Chief Executive
CATCo Investment Management



David Cash
Chief Executive
Endurance



Dr David Sampson
President and Chief Executive
Property Casualty Insurers Association
of America



Margarita von Tautphoeus
Head of Solvency Consulting
Munich Re



Mark Watson
Chief Executive
Argo Group



Conan Ward
Chief Executive
Validus Re



Robert Bisset
Chief Executive
Aon Benfield Bermuda



David Ezekiel
President & Managing Director
Marsh IAS Management
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John Weale
Chief Financial Officer
Catalina Re

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Registration hotline: +44 (0)20 3377 3836 Email address: isummitbermuda@informa.com

www.insurancedaysummit.com/bermuda

Agenda Day 1: 14th June 2011

08.00 Registration opens

08.50 Opening remarks from the Chair

Brad Kading, President
Association of Bermuda Insurers and Reinsurers

09.00 MINISTERIAL ADDRESS

The Hon Patrice K Minors, JP, MP,
Minister of Business Development and Tourism



09.20 KEYNOTE ADDRESS

Commercial sustainability and the golden age of insurance

Joe Plumeri, Chairman and Chief Executive
Willis Group Holdings



09.50 The rapidly changing regulatory landscape

- Impact of US regulation on Bermuda operations
 - Roadmap for building a leading framework for insurance regulation
- Dr David Sampson**, President and Chief Executive
Property Casualty Insurers Association of America

10:20 Implementation of Solvency II in Europe - Status and consequences

Margarita von Tautphoeus, Head of Solvency Consulting
Munich Re

10:50 PANEL: Solvency II - The reinsurer value contribution

- PANEL**
- Current status of the implementation process
 - Impact of Solvency II on the insurance/ reinsurance landscape
 - Contribution of the reinsurance industry beyond capital relief

Moderator: Richard Lightowler, Partner, Audit - Insurance, Bermuda, **KPMG**

Charles Dupplin, Chief Executive, **Hiscox Bermuda**

Margarita von Tautphoeus

Head of Solvency Consulting, **Munich Re**

Robert Bisset, Chief Executive, **Aon Benfield Bermuda**

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11.30 Networking refreshments



11:50 PANEL: Keeping Bermuda competitive

- PANEL**
- Outlook for Bermuda: What does the recent spate of redomiciles from the island mean for insurers and reinsurers moving forward?
 - Can Bermuda maintain low taxes and light regulatory burden in view of Solvency II equivalence and US tax legislation?
 - Encouraging growth and innovation

Moderator: Greg Wojciechowski, Chief Executive
Bermuda Stock Exchange

Kevin Kelley, Chief Executive, **Ironshore**

W Marston Becker, Chief Executive, **Alterra Capital**

Dr Joan Lamm-Tennant, Global Chief Economist & Risk Strategist
Guy Carpenter

William Jewett, President, **Endurance**

12.30 Market changing events: Do they lie ahead or within?

Dr Joan Lamm-Tennant, Global Chief Economist & Risk Strategist
Guy Carpenter

13.00 Lunch



14.00 PANEL: Prospects for new incorporations

- PANEL**
- What vehicles?
 - Which investors?
 - Which lines of business?

Moderator: Beat Holliger, Managing Director

Munich Capital Markets

Susan Rivera, President and Chief Executive

V3 Insurance Partners

Tony Belisle, Chief Executive, **CATCo Investment Management**

Andre Perez Chief Executive, **Horseshoe Group**

14.40 PANEL: M&A activity

- PANEL**
- Opportunities for new players – will there be enough M&A for companies to grow?
 - Market consolidation
 - Corporate structures post M&A

Moderator: Tony Ursano, Chief Executive

Willis Capital Markets and Advisory

Mark Watson, Chief Executive, **Argo Group**

Conan Ward, Chief Executive, **Validus Re**

William Pollett, Senior Vice President, Treasurer, **Montpelier Re**

15.20 Networking refreshments



15:40 PANEL: Investment strategy in times of low yields

- PANEL**
- Inflation expectations – near-term and long-term
 - Implications of evolving sovereign debt crisis/global fiscal deficits
 - investment strategies in time of low yields

Moderator: Mark Heintzman, Chief Financial Officer

Ironshore Insurance

Bill Rotatori, President, **GR-NEAM**

Denise O'Donoghue, Corporate Finance Officer

Lancashire Holdings

Mark Silverstein, Chief Investment Officer, **Endurance Services**

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16.20 Panel: Improving stock market valuations and RoE

- PANEL**
- How do you make a profit in a soft underwriting cycle?
 - What are insurers doing with low interest rates?
 - Alternative investment options for the best economic risk/return
 - Options as to what to do with excess capital

Moderator: Caroline Foulger, Partner, **PricewaterhouseCoopers**

John Weale, Chief Financial Officer, **Catalina Re**

Jay Bullock, Executive Vice President and Chief Financial Officer, **Argo Group**

Neil McConachie, Group President, **Lancashire Holdings**

17.00 Closing remarks from the Chair

17.10 Networking drinks reception



Keep up to date with all the changes and additions to the Insurance Day Summit Bermuda on www.insurancedaysummit.com/bermuda

- ✓ New speakers
- ✓ Agenda changes
- ✓ Sponsorship details




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Agenda Day 2: 15th June 2011

08.00 Registration opens

08.50 Opening remarks from the Chair
Franklin Nutter, President, [Reinsurance Association of America](#)

09.00 WELCOME ADDRESS
Sir Richard Gozney KCMG CVO, [Governor of Bermuda](#) 


09.10 KEYNOTE ADDRESS
The evolution of insurance and reinsurance in the global economy
Clement Booth, Member of the Board of Management, [Allianz](#) 

09.30 KEYNOTE ADDRESS
Navigating the post-financial crisis environment
John Keogh, Vice Chairman, [Ace](#) 

09.50 Chief Executive Leadership Panel
PANEL Moderator: Franklin Nutter, President, [Reinsurance Association of America](#)
Richard Whitt, President and Co-Chief Operating Officer, [Markel Corporation](#)
David Cash, Chief Executive, [Endurance](#)
Tom Hulst, Chief Executive, [Ariel Re](#)
Jamie Veghte, Chief Executive, [XL Group Reinsurance Operations](#)

10.30 Networking refreshments 

10.50 Bermudian captive market in the changing regulatory environment
David Ezekiel, President and Managing Director
[Marsh IAS Management Services](#)

11.20 KEYNOTE ADDRESS:
Admire the wake, then set the course
Bronek Masojada, Chief Executive, [Hiscox](#) 

11.50 PANEL: The energy market post-Deepwater Horizon
PANEL

- Have parts of the energy sector become uninsurable?
- Pricing hikes
- Impact on reinsurance capacity for energy coverage

Moderator: Grahame Chilton, Vice Chairman, [Aon Group](#)
Dr Philipp Wassenberg, Head of Casualty Treaty, Global Clients/North America, [MunichRe](#)
James Pierce, Chairman, [Marsh Energy and Infrastructure Practices](#)
Jerome Halgan, Senior Casualty/Specialty Underwriter, [Arch Re](#)

12.30 PANEL: Model changes and impact on organisations
PANEL

- Operational - implementation and workflow
- Financial - pricing, reserving, etc
- Best practice - sensitivity and analysis

Moderator: Jenna Fontaine, Practice Leader, Bermuda, [Eqecat](#)
Lixin Zeng, President, [Validus Research](#)
Fielding Norton, SVP, Managing Director, and Deputy Chief Enterprise Risk Officer, [XL Group](#)
Paul Gates, Chief Pricing Actuary, [Platinum Underwriters Bermuda](#)

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13.10 Closing remarks from the Chair

13.15 Networking lunch 

NETWORKING OPPORTUNITIES FOR 2011

Meet and mingle with your industry peers during the networking opportunities at the Insurance Day Summit Bermuda 2011.

- ✓ Refreshment breaks
- ✓ Networking lunches

- ✓ Networking drinks reception on Day One



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